

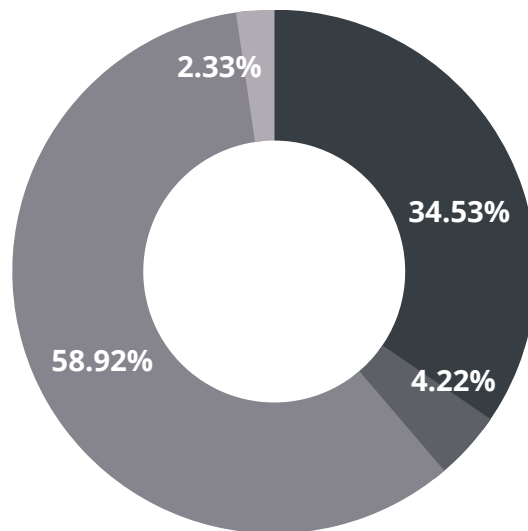
SECURED INCOME FUND-II, LLC

Q4 2022 Fact Sheet



Year-to-date annualized return	6.87%
Number of loans	282
Gross loan portfolio dollars (82.84% in 1st and 17.16% in 2nd position)	\$263,028,030
Average loan-to-value*	52.87%
Average loan amount*	\$932,723
Number of counties	27

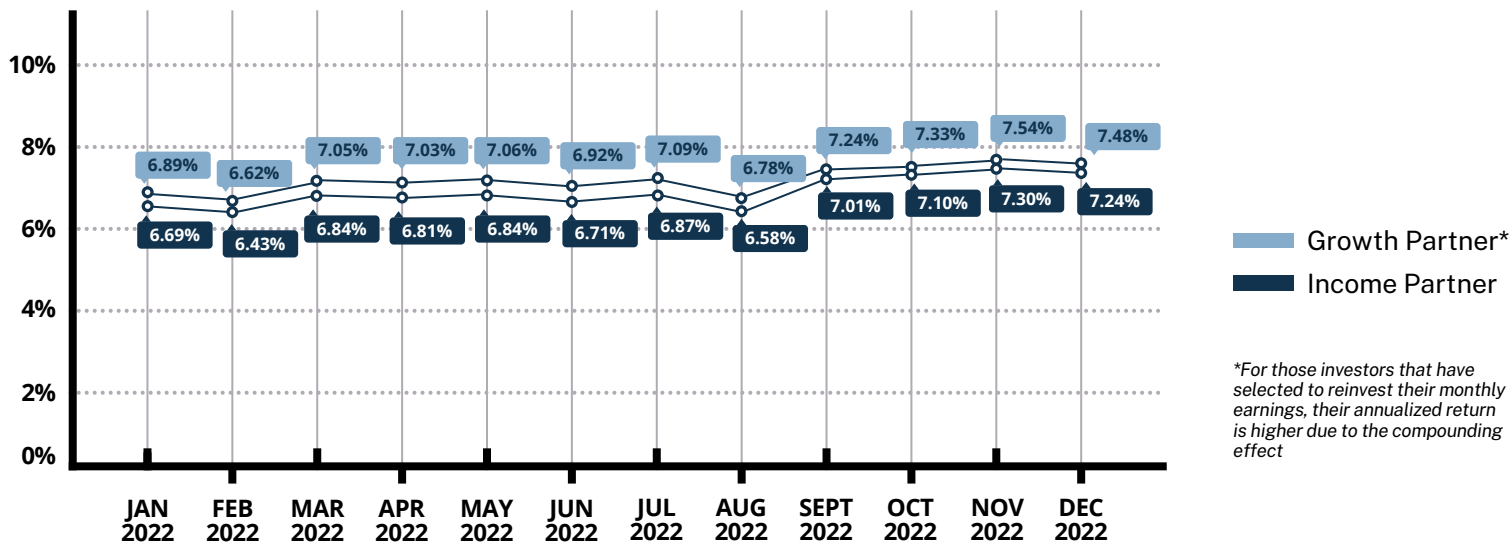
*Calculated when loans are initially funded



PROPERTY TYPES

- Apartments
- Land Only
- Residential
- Commercial

PAST 12 MONTH ANNUAL RETURNS



*For those investors that have selected to reinvest their monthly earnings, their annualized return is higher due to the compounding effect

FEATURED LOAN

Location: Los Angeles, CA

Loan Type: Business Loan

Lien Position: 1st

Loan-to-Value: 7.5%

Loan Amount: \$750,000

The subject property is an industrial building that features a ± 7,676 square foot warehouse building (with ± 1,500 SF of office space), 8 total drive in doors (4 on each side) drive-through capable, plus additional open drive through area, fuel pumps and abundant parking. It was built in 1966 and it is located in a highly sought-after logistics area immediately off the 10 Freeway at Alameda Street.

